

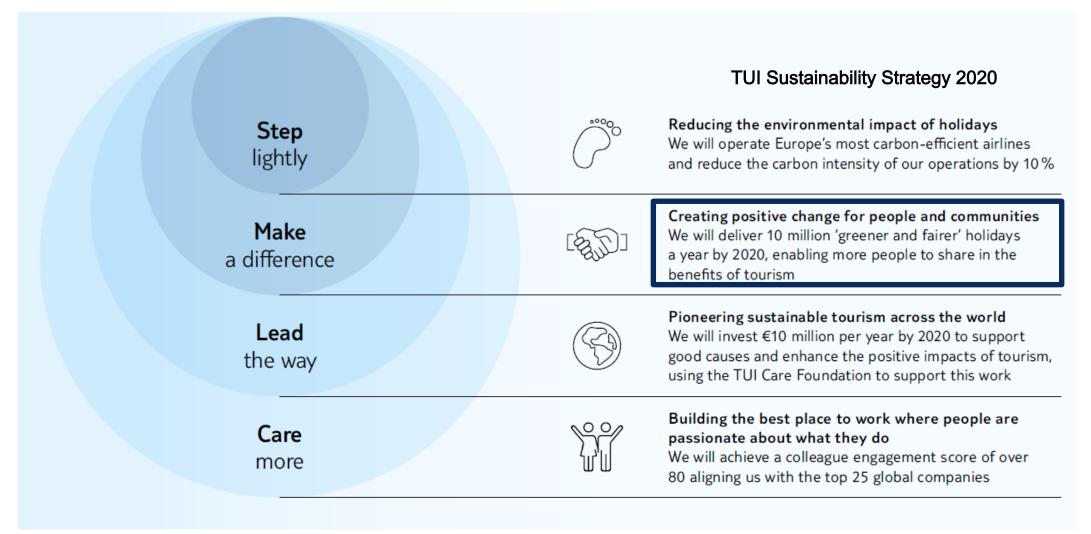
# TUI and hotel sustainability lan Corbett



# Making hotel certification a strategic priority



### Hotel sustainability is at the heart of the TUI sustainability strategy





### Delivering 10 milliogreener and fairer' holidays a year by 2020

'Greener and fairer'holidays are those where a customer stays in a hotel certified to a GSTC-recognized standard

Key Metrics	2018	2019	Variance
Number of customers staying at certified hotels	9.2 million	10.3 million	+12%
Number of contracted hotels with certifications	1,520	1,688	+11%
% of TUI hotels with certifications	78%	80%	+3%



### The business case for sustainabidity tified hotels outperform others



### Certified v noncertified hotel performance

- **10%** lower CO<sub>2</sub> emissions per guest night
- 24% lower waste volume per guest night
- 19% less fresh water use per guest night
- 23% higher use of green energy
- 9% higher employment rate of national employees

### Key insights

- In 2018, TUI's certified hotels spent on average 12% less on energy costs, saving €0.40 per guest night, or €73k per year.
- Our most sustainably-managed hotels also consistently deliver higher quality and customer satisfaction.



# Making hotel certification a practical reality



### Sustainability requirements and standads are written in to every hotel contract

TUI's own minimum contractual standard

**GSTC** certification





Simplified and aligned sustainability standards cross TUI source markets

Focus on certification as best way to drive improved operational performance



### Pre-certification support for purchasers and hotel partners

#### WORKING TOGETHER TO CREATE A BETTER WORLD

As key players within the tourism industry, we should take responsibility for the sustainability challenges that lie ahead of us. Together we have to set a good example by shaping a sustainable future for tourism - for our business, for our partners and for our children.

As part of our ambitious drive for sustainable development, we're aiming to deliver even more greener and fairer holidays, to help create a better world.

As a condition of working with TUI, it is important that your hotel achieves  $\delta$  maintains a sustainability certification recognised by the Global Sustainable Tourism Council.

Read more about TUI's sustainability strategy at www.tui-sustainability.com

#### betterholidays betterworld



Sustainable accommodations take steps to expand their positive social, economic and environmental impact and to minimise their negative impact.

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**better**holidays **better**world



### CERTIFIED HOTELS OUTPERFORM

TUI's analysis of 330 hotels\* found that certified hotels versus non-certified hotels achieved

- 10% lower CO<sub>2</sub> emissions per guest night
- 24% lower waste volume per guest night
- 19% less fresh water use per guest night
- 23% higher use of green energy
- 9% higher employment rate of national employees

"Our data analysis shows that sustainability

help to drive sustainability performance and

continuous environmental and socia-economic

certifications for hotels, such as Travelife.



#### FIVE WAYS SUSTAINABILTY BENEFITS YOUR ACCOMMODATION

#### 1 COST REDUCTION

Simple initiatives to ensure efficient water and energy use result in significant cost reduction. Research shows you could save a significant amount of operational costs if you commit to a sustainability certification.

#### 2 IMPROVED CUSTOM

Having engaged staff will improve your guests' experience, and a sustainability certification will help you achieve this. Based on analysis of TUI Group's customer reviews, accommodations with a sustainability certification are rated higher than non-certified hotels.

#### 3 SUPPORT YOU DESTINATION

Where we shop, where we eat and where we have fun - all of this plays an important part in the local community. Local businesses are owned by people who love the region as much as you do. When you support them, they are less likely to leave and more willing to invest in the community's future.

4 UNIQUE SELLING POINT
Achieving a sustainability certification
creates a unique selling point for your
accommodation. Customers expect

businesses to act sustainably. To give you

more marketing exposure, TUI will use an extra icon that acknowledges your sustainability efforts. This may be used across our websites, brochures, travel agents, and other channels.

#### 5 FUTURE PROO

The best day to start thinking about the future is today. By taking responsibility for sustainability, you're ensuring that your business is future proof. Sustainability planning helps to reduce risk and helps to meet customer and tour operator expectations – both today, and in the future.

### MEETING CUSTOMER DEMAND FOR MORE SUSTAINABLE HOLIDAYS



Findings from TUI's customer survey in 2017 with 3,000 consumers versus 2012 survey:

of holidaymakers would book a more environmentally responsible holiday if they were more readily available (17% increase since 2012)

53% of holidaymakers have a better image of holiday companies that actively invest in environmental and social initiatives (14% increase since 2012)

### SUSTAINABLE ACCOMMODATION CHECKLIST Can you tick off most or all of these boxes? If so, your sustainability certification is within reach.

RESPONSIBILITY

Our partnership with you means a lot to us.

creating great holiday experiences - today

and for future generations. But how do

you know if you're on the right track? And,

maybe even more importantly, how do your

guests and partners know that you're taking

Many sustainability certifications have been

developed to help you manage sustainability

in your business. To make things simpler and

fairer, the Global Sustainable Tourism Council

(GSTO) has set a standard for all sustainability

labels, to ensure they work towards protecting

not only the environment but also society.

At least one of them should fit your needs.

All recognised labels such as Travelife which

we work very closely with, can be found on www.gstcouncil.org or you can contact us for

responsibility?

And we know that you work tirelessly to keep

ENVIRONMENTAL MANAGEMENT
 My business sets a good example for th
 My accommodation is in compliance with

My business sets a good example for the future of tourism - for the business, for partners and for society.
 My accommodation is in compliance with international, national and local legislation.

STAFF INVOLVEMENT

My staff are involved in the business and work tirelessly to create experiences that are more responsible and enjoyable.

My staff are treated well and I make sure they are well aware of their rights.

S ENERGY

- ☐ I make sure that my business doesn't use more energy than needed. For example, I've installed low-energy lights and devices
- ☐ I keep track of the energy that my business uses, which enables me to save energy where possible.
- WATER
- I reduce water use as much as possible.
- I keep track of the water we use, which enables me to save water where possible.
- WASHING AND CLEANING
  - My guests have the option to re-use their towels and sheets because that will save me money and water.
  - ☐ I know that the products I use to keep my business running are not more harmful to the environment than necessary.
  - Hazardous solid and liquid chemicals are stored in separate containers, which prevents leaking and contamination of the environment. I also inform my staff about their content.
- 6 WASTE
  - ☐ I make sure that my business does not create more waste than needed.
  - The waste that is produced by my business is processed in line with national legislation. Preferably by separation.
- FOOD AND BEVERAGES
  - My guests have the ability to taste local products and dishes in the restaurant. In this way we can share a bit of our culture and my guests can support the local community.
  - I make sure my business doesn't purchase too much food for the restaurant, otherwise it creates unnecessary food waste.
- ☐ I register the level of food waste so that I can take steps to reduce it.
- @ GLIEST INFORMATION
  - My guests are well informed to make deliberate decisions during their holiday.
- SOCIETY & SUPPLIERS
  - I work with and support the local community, companies δ my suppliers.

DRIVES
PERFORMANCE
Adopting Travelife has lead us to implement

CERTIFICATION

various sustainability initiatives such as improved waste management water and energy savings and our community outreach programme.

Royalton Blue Waters, Jamaica

Last year we composted 50% of our garden and food waste. This year we are aiming for 100%.

Aquila Hotel & Resorts, Greece

We have been Travelife Gold certified since 2016. We have reduced our energy consumption by about 8% per guest.

#### Galo Resorts, Portugal

After getting the Travelife Gold award we have reduced our energy and water consumption per guest night every year, 20% and 35% respectively since being certified. We have also installed 132 solar panels used for hot water leading to even further electricitu reductions.

TUI Sensimar Oceanis Beach & Spa Resort, Greece



\*This checklist shows some of the

typical criteria for sustainability labels. Please check with the



\*analysis of 2017 performance data, 75% held sustainability certifications

### A dedicated sustainability website for TUI hotel partners



The TUI Sustainable Hotel Area provides you with all relevant information on the subject of sustainability - with special reference to the hotel industry. This website will be updated constantly.

The main contents are:

- Promote your hotel with your best practices, read latest news
  - 2 Find information about TUI Care Foundation, certification bodies, TUI Awards and others
    - 3 Search for hotel-relevant documents in the download area



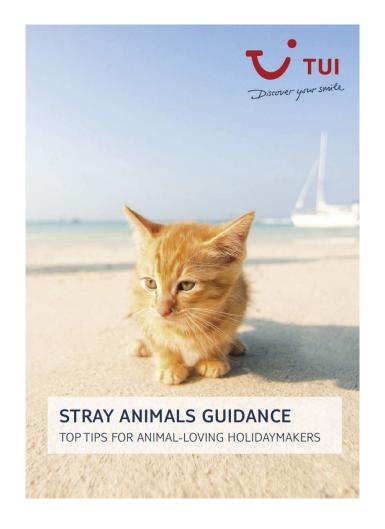
- Find suppliers offering sustainable products
  - And it is more to come....
    Stay up to date!

### Key hotelier benefits

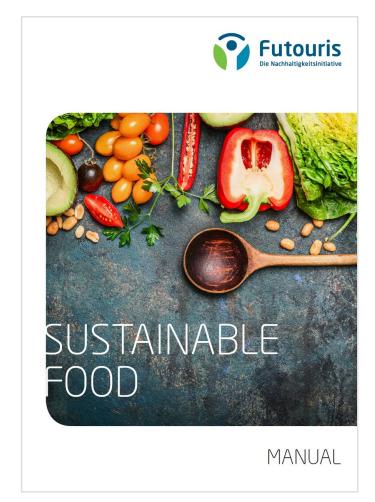
- Access to relevant sustainability documents
- Share best practices to promote their hotel
- Read details about how to achieve a TUI award
- Get prepared for sustainability certifications
- Find new suppliers for sustainable solutions



### Offering extra support on hot topics









### Annual TUI sustainability awards to showcase the best performers



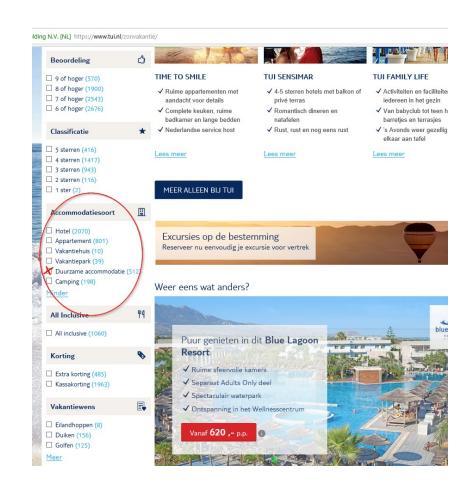


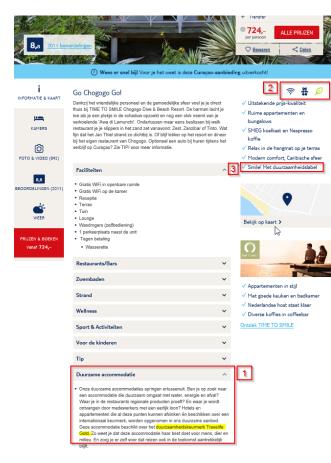


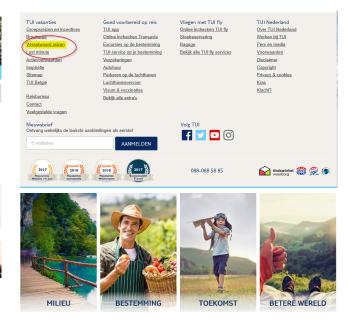
- One overall winner, plus...
  - Lower Carbon
  - Reducing Waste
  - Celebrating Local
  - TUI Care Foundation Award



### Extra marketing support and promotion for hotels that get certified









## What next for TUI..?



### Thank you very much.

Get in touch with any further questions or to continue the discussion

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